



Operation of a Mutual Fund Company - Online

An excellent introduction to the global mutual fund industry, this course explores the types of mutual funds, the fund selection process, and the structure of mutual fund companies. As the popularity of mutual funds explodes, this course also examines the trends that are shaping the industry, including indexation, exchange-traded funds and the booming retirement market.

This course replicates the content from lesson 4 of Mutual Funds - Online

This is an asynchronous eLearning course that can be accessed 24/7 from any internet enabled computer. Subscription period for this course is 90 days.

Available Session(s):

Available Today

Online

USD \$120.00

Online

Instructor(s):[]

Targeted Audience

Entry-level analysts, institutional salespersons and traders, aspiring portfolio managers, individual investors.

Advance Preparation

No advance preparation required.

Learning Objectives

Students will be able to:

- Identify the role of the major players in a mutual fund company.
- Recognize the fees that the mutual fund company charges investors.
- Recall the steps in the process of buying and redeeming mutual fund shares.

Level: Basic

CPE Credits: 2

Instructional Method: Self-Study

Detailed Outline

Operation of a Mutual Fund Company

- Organization of mutual funds
- Open-end fund structure
- Participants in a mutual fund
- Fund fee structures
- Buying and redeeming shares

For more information regarding administrative policies such as complaints and refunds, please contact our offices at 212-641-6616.