



Overview of Structured Products

Structured products are the largest and fastest growing segment of the financial market. This class provides an overview of structured products from the point of view of the issuer and the investor. This class discusses the advantages issuers receive from creating structured deals as well as the advantages investors can receive from investing in these complex securities.

Targeted Audience

Sales staff, traders, financial analysts, securitization market practitioners, portfolio risk managers, corporate financiers, treasurers, credit risk managers.

Special Offer

Clients who register for this course will receive a complimentary 4-month subscription to FT.com. The Financial Times is the world's most respected financial newspaper, providing a broad assessment on finance, business and the industrial sector. The move to the electronic version follows an ongoing review of our environmental responsibilities as a global business and as part of the Pearson group. FT.com also has features that are not available in hard copy, such as: Special Reports, Alphaville, editor blogs, education sections and much more! Subscriptions will start within 6-8 weeks of the start of class and are limited to one subscription per client. (Please note: as of May 1, 2011, the electronic subscription replaces the hard-copy 3-month Financial Times subscription.)

Advance Preparation

No advance preparation required.

Prerequisites

Basic understanding of financial market asset classes.

Learning Objectives

Students will be able to:

- . Compare and contrast mechanics and risks of structured products
- . Define the role of structured product vehicles
- . Demonstrate a practical understanding of the core concepts behind structured products
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- . Develop an understanding for the range of asset classes that are linked to structured products

Alumni Comments

"Clear explanations; effective use of examples"

"The instructor was extremely effective at clarifying complex subject matter"

"Integration of articles and current materials. Very interactive with class."

"The depth of the material"

Follow-Up Courses

Introduction to Financial Engineering

Level: Basic

CPE Credits: 14.0

Instructional Method: Group-Live

Detailed Outline

Day 1 & 2

What are structured products?

- . Identify mechanics of Structured Products
- . Describe origins of interest in structured products

Issuers' and investors' appetite for structured products

- . Identify why issuers create structured products
- . Evaluate investor interest in structured products

Structured Products

- . Identify underlying assets used for SPV's
- . Define special purpose vehicle
- . Identify mechanics of popular structured products using
 - . - Fixed Income
 - . - Foreign exchange
 - . - Equity
 - . - Credit
 - . - Commodity
 - . - Hybrid products

Future for structured products

- . Debate trends in investment banking
- . Evaluate role of hedge funds
- . Analyze up and coming role of emerging market players

Schedule Note

The session being offered on July 11, 2012 is a special one-day version of this course that is being offered as part of the Global Markets Sales & Trading Program. Please be advised that all content listed in the Detailed Outline below may not be covered in the single-day offering and the number of CPE credits awarded for this special session is 7.0.

For more information regarding administrative policies such as complaints and refunds, please contact our offices at 212-641-6616.