



Indexation - Online

This module covers indexation and indexation techniques.

This course replicates the content from lesson 6 of Portfolio Management II - Online

This is an asynchronous eLearning course that can be accessed 24/7 from any internet enabled computer. Subscription period for this course is 90 days.

Targeted Audience

Junior portfolio managers, money managers, research analysts, client services staff, consultants, individual and institutional investors, private bankers and financial advisors, research staff members of pension boards and plan sponsors.

Advance Preparation

No advance preparation required.

Learning Objectives

Students will be able to:

- . Explain the benefits and disadvantages of using index funds for the investor and the portfolio manager
- . Explain indexation techniques suitable for the passive investor

Alumni Comments

"The course provided very useful information."

"Great, feel like I am actually learning in a classroom"

"Overall, I am really pleased with the class."

Follow-Up Courses

Advanced Equity Valuation Techniques - Online

Advanced Portfolio Management Theory - Online

Style Investing - Online

Evaluating Portfolio Performance - Online

Global Investing and Alternative Investments - Online

Level: Intermediate

CPE Credits: 1

Instructional Method: Self-Study

Detailed Outline

Indexation

Topics covered include:

- . Birth of indexation
- . Advantages and disadvantages
- . Indexation techniques

Duration: 1 hour

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