



Indexation - Online

This course explains the role of indexation.

This course replicates the content from lesson 6 of Portfolio Management II - Online

This is an asynchronous eLearning course that can be accessed 24/7 from any internet enabled computer. Subscription period for this course is 90 days.

Available Session(s):

Available Today

Online

USD \$60.00

Online

Instructor(s):[]

Targeted Audience

Junior portfolio managers, money managers, research analysts, client services staff, consultants, individual and institutional investors, private bankers and financial advisors, research staff members of pension boards and plan sponsors.

Advance Preparation

No advance preparation required.

Learning Objectives

Students will be able to:

- Explain the benefits and disadvantages of using index funds for the investor and the portfolio manager
- Explain indexation techniques suitable for the passive investor

Level: Intermediate

CPE Credits: 1

Instructional Method: Self-Study

Detailed Outline

Indexation

- Birth of indexation
- Advantages and disadvantages
- Indexation techniques

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