



Understanding Mutual Funds - Online

An excellent introduction to the global mutual fund industry, this course explores the types of mutual funds, the fund selection process, and the structure of mutual fund companies. As the popularity of mutual funds explodes, this course also examines the trends that are shaping the industry, including indexation, exchange-traded funds and the booming retirement market.

This course replicates the content from lesson 1 of Mutual Funds - online

This is an asynchronous eLearning course that can be accessed 24/7 from any internet enabled computer. Subscription period for this course is 90 days.

Available Session(s):

Available Today

Online

USD \$120.00

Online

Instructor(s):[]

Targeted Audience

Entry-level analysts, institutional salespersons and traders, aspiring portfolio managers, individual investors.

Advance Preparation

No advance preparation required.

Learning Objectives

Students will be able to:

- Recognize key points in the historical development of mutual funds and the significance of their global popularity among investors
- Identify the definition and features of mutual funds and of the associated net asset value, fund families, and investment minimums
- Identify specific guidelines and safeguards afforded investors who invest in mutual funds
- Recognize or briefly describe benefits and drawbacks of mutual funds

Level: Basic

CPE Credits: 2

Instructional Method: Self-Study

Detailed Outline

Understanding Mutual Funds

- Industry overview and brief history
- Net asset value
- Fund families
- Benefits and drawbacks of mutual funds

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