



Options Markets I

Through a series of lectures, exercises and case studies, students learn the basic terminology, products, strategies, and techniques that spell success in the options market regardless of market environment.

Available Session(s):

14-Oct-2008 -- 14-Oct-2008 New York USD \$1475

NY Institute of Finance - 9:00am - 4:30pm Tue
Midtown

Instructor(s):[William Addiss;]

09-Dec-2008 -- 09-Dec-2008 Chicago USD \$1475

NY Institute of Finance - 9:00am - 4:30pm Tue
Chicago

Instructor(s):[Ronald T. Slivka;]

Targeted Audience

Traders, sales professionals, back office professionals, financial analysts, cash/money managers, auditors, compliance professionals, financial and bank officers, accountants and regulators.

Special Offer

Clients who register for this course will receive a complimentary 6 month subscription to the Financial Times and FT.com. The Financial Times is the world's most respected financial newspaper providing a broad assessment on finance, business and the industrial sector. Subscriptions will start within 6-8 weeks of the application process, and are limited to one per client. For questions about your subscriptions call 800-628-8088 or email uscirculation@ft.com. US and Canada enrollees only.

Advance Preparation

No advance preparation required.

Learning Objectives

Students will be able to:

- Define options and be familiar with options terminology
- Understand buying, selling and hedging with options
- Analyze options strategies
- Describe options on Exchange Traded Funds and Indexes
- Explore options pricing

Alumni Comments

"The instructor made the material interesting."

"Instructor was EXCELLENT - he was knowledgeable and enthusiastic and he involved the class."

"Great instructor! This was a very practical, dynamic course."

"Good base, nice pace, good instructor"

Level: Basic

CPE Credits: 7

Instructional Method: Group-Live

Detailed Outline

Options Markets 1

Options: Definitions and Terminology

- Calls
- Puts
- Underlying security
- Exercise price (strike price)
- Expiration date

The Call Option

- Buying calls
- Selling (writing) calls

The Put Option

- Buying puts
- Selling (writing) puts
- Hedging with puts

Options Strategies

- Bullish strategies
- Bearish strategies

Options on Exchange Traded Funds (ETF's)

- Small cap indexes

Options on indexes

- Sector indexes

Options Pricing

- Variables affecting an Option's Value
- The price of the underlying
- Time to expiration
- Exercise price
- Market psychology

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